

Delivery Certificate

DISTRICT--President and Secretary need to sign on page 3. Please confirm the financial data on pages 2 and 3.

*Please also verify the date of the last boundary change for the District.*

DELIVERY CERTIFICATE

We certify that we are the President and Secretary of the New Hampton Community School District in the Counties of Chickasaw and Howard, State of Iowa; that pursuant to Iowa Code Chapter 296 there have been authorized and on this day executed, issued, registered, authenticated and delivered fully registered General Obligation School Bonds, Series 2017, of the School District, in the amount of \$10,000,000, dated the date of delivery, bearing interest and maturing in each year as follows:

Principal Amount	Interest Rate	Maturity June 1
\$495,000	2.000%	2018
\$370,000	2.000%	2019
\$395,000	2.000%	2020
\$405,000	2.000%	2021
\$420,000	2.000%	2022
\$430,000	2.000%	2023
\$440,000	2.000%	2024
\$455,000	2.250%	2025
\$470,000	2.500%	2026
\$480,000	2.500%	2027
\$495,000	3.000%	2028
\$510,000	3.000%	2029
\$525,000	3.000%	2030
\$540,000	3.000%	2031
\$555,000	3.000%	2032
\$570,000	3.000%	2033
\$585,000	3.125%	2034
\$605,000	3.250%	2035
\$1,255,000	3.400%	2037 <sup>(1)</sup>

<sup>(1)</sup>Term Bonds Maturing June 1, 2037. Bonds in the aggregate principal amount of \$1,255,000 shall be issued as Term Bonds maturing as to principal on June 1 shall bear interest at 3.400% per annum and shall be subject to mandatory redemption and payment at par and accrued interest in the principal amounts in each of the years as set forth as follows:

The 2037 Term Bonds

Principal Amount of Mandatory Redemption	Interest Rate	Date of Redemption June 1
\$620,000	3.400%	2036
\$635,000	3.400%	2037*

\*Final Maturity

The Bonds have been executed with the manual or facsimile signature of the President and the manual or facsimile signature of the Secretary of the Board of Directors.

The Bonds have been delivered to:

Northland Securities, Inc. of Minneapolis, Minnesota

and have been paid for in accordance with the terms of the Sale Agreement and at a price of \$9,999,956.65 and accrued interest.

We further certify that no controversy or litigation, subject to the following paragraph, is pending, prayed or threatened involving the incorporation, organization or existence of the School District, or the titles of the undersigned officers to their respective positions, or the validity of the Bonds, or the power and duty of the School District to provide and apply adequate taxes for the full and prompt payment of the principal and interest of the Bonds, and that no measure or provision for the authorization or issuance of the Bonds has been repealed or rescinded.

We further certify that the boundaries of the School District have not been changed since July 1, 2002, that no proceedings involving any proposed changes in the boundaries of the School District have been instituted under Iowa Code Chapters 274 or 275 and none are now pending, and that none of the proceedings relating to the organization, reorganization, enlargement or changes in the boundaries of the School District has ever been declared invalid by any court.

We further certify that provision has been made for the collection of taxes to meet all payments coming due of principal or interest on the Bonds; that all payments coming due before the collection of the tax provided for will be paid promptly when due from cash on hand; and that the proceedings authorizing the issuance and delivery of the Bonds remain in full force and effect and have not been withdrawn, amended, or rescinded.

To the best of our knowledge, information and belief, we further certify that the Official Statement, as of its date and the date hereof, did not and does not contain any untrue statement of material fact or omit to state a material fact necessary in order to make the statement made therein, in light of the circumstances under which they were made, not misleading.

We further certify that the officers whose signatures appear on the Bonds held their respective offices at the time the Bonds were executed and affirm their signatures appearing in the Bonds.

We further certify that the present financial condition of the School District is as follows:

- (i) The value of all taxable property within the New Hampton Community School District, as last equalized, same being for the year 2016, is as follows:

Assessed and taxable value of all taxable property  
except monies, credits, and tax-free lands

- |  |               |
|--|---------------|
| a. 100% - Actual Value   | \$805,940,893 |
| b. Taxable value (after rollback) on which debt<br>service levies are spread | \$478,348,304 |

(ii) The value of all taxable property within the New Hampton Community School District, as shown on the last completed State and County tax lists, same being for the year 2015, is as follows:

Assessed and taxable value of all taxable property  
except monies, credits, and tax-free lands

- |   |               |
|---|---------------|
| a. 100% - Actual Value  | \$796,369,171 |
| b. Taxable value (after rollback) on which debt service levies are spread   | \$462,324,143 |
| (iii) Total general obligation bonded indebtedness of the School District, including this issue   | \$10,000,000  |
| (iv) All other general obligation indebtedness (including stamped warrants, warrants, judgments, contracts of purchase, lease/purchase, self-insurance or local government risk pool obligations) of the District of any kind | \$-0-         |

IN WITNESS WHEREOF, we affix our respective signatures at New Hampton, Iowa, this 1<sup>st</sup> day of June, 2017.

\_\_\_\_\_, President

\_\_\_\_\_, Secretary

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