

FIRST AMENDMENT TO ESCROW AGENT AGREEMENT

This First Amendment to Escrow Agent Agreement is entered into the date hereof between UMB Bank, N.A. ("Escrow Agent"), and the New Hampton Community School District, in the Counties of Chickasaw and Howard, State of Iowa ("Issuer") with respect to the Issuer's \$9,415,000 General Obligation School Bonds, Series 2018, dated June 6, 2018 (the Series "2018 Bonds").

Paragraph 2(a), Deposit to Escrow Fund of the Escrow Agent Agreement, dated as of March 16, 2020, is amended to add the following new paragraph:

On June 1, 2022, the Deposit Date, the Issuer shall deposit \$245,000 into the Escrow Fund to be held by the Escrow Agent and invested as provided by the Resolution of the Issuer adopted April 5, 2021. The Escrow Fund is pledged to the payment of the principal of the Redeemed Bonds on June 1, 2024 (the "Redemption Date"). On or prior to the Redemption Date, the Escrow Agent shall pay from the Escrow Fund an amount equal to principal becoming due and payable on the Redeemed Bonds on the Redemption Date, and shall forward to the Paying Agent for the Redeemed Bonds amounts sufficient to pay the same so that immediately available funds will reach the office of the Paying Agent for the Redeemed Bonds on or before 12:00 Noon, Central Time, on such Redemption Date. The Issuer shall deposit any remaining balance on June 1, 2024 into the Bond Fund as provided in the April 5, 2021 Resolution.

Dated: April 5, 2021

NEW HAMPTON COMMUNITY SCHOOL
DISTRICT

President

ATTEST:

Secretary

UMB BANK, N.A.
As Escrow Agent

By _____
Title _____

ATTEST:

By _____
Title _____

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