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March 5, 2018

Jay Jurrens, Superintendent  
New Hampton Community School District  
710 West Main Street  
New Hampton, IA 50659

Re: New Hampton Community School District  
General Obligation School Bonds, Series 2018

Dear Jay:

This letter updates our engagement letters of December 9, 2016, March 20, 2017, and March 30, 2017, concerning the District's issuance of General Obligation School Bonds. In these letters, we were engaged as Bond and Disclosure Counsel for the \$19,415,000 General Obligation School Bonds authorized at the February 7, 2017 election. The first \$10,000,000 of this authorization was issued as Series 2017.

We understand that the remaining \$9,415,000 of the authorized General Obligation School Bonds will be issued as Series 2018. Based upon this structure and the fee factors listed in the prior engagement letters, we estimate our legal fees as Bond Counsel will be \$15,000, and our legal fees as Disclosure Counsel will be \$6,000, plus costs which should not exceed \$500.

If this update to the engagement letters is acceptable to the District, please so indicate by returning a copy of this letter signed by the Board President, retaining the original for your files.

If you have any questions, please call. We appreciate the opportunity to work with you on this matter.

Very truly yours,

AHLERS & COONEY, P.C.

Ronald L. Peeler

RLP:jcp

Accepted and Approved this \_\_\_\_\_  
day of \_\_\_\_\_, 2018:

NEW HAMPTON COMMUNITY SCHOOL DISTRICT

By \_\_\_\_\_  
President of the Board of Directors

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